OUTLINE ASPIRANCY TO POSTULANCY – Transitional Deacon

ACTION ITEMS	RESPONSIBLE PARTIES
Aspirant discusses their sense of call with their priest	Aspirant/Clergy
Letter of introduction and support	Clergy sends to Bishop
Complete Form 1: *Declaration of Intent to Seek Postulancy*	Aspirant sends to Bishop's Office
Aspirant invited by Bishop to meet	Invitation issued by Bishop's Office
Bishop invites Aspirant to continue with next steps	Bishop
Complete Form 2A: *Waiver of Confidentiality*	Aspirant sends to Bishop's Office
Complete Form 2B: *Release of Records*	Aspirant sends to Bishop's Office
Complete *BSQ, Mental Health Evaluation, and Life History Forms;* schedule psychological appointment	Bishop's office and Aspirant. 1. Contact the Danielson Institute (617-353-3047) for appointment. 2. Appt with Clinician chosen by the Bishop
Bishop grants permission to continue process on congregation level	Bishop
Form Congregation Discernment Team (CDT)	Aspirant, PIC, COM Consultant
Attend CDT meetings	Aspirant, CDT and COM Consultant
Complete Form 3: *Discernment Team Report*	PDT completes Report and Form 2B sends to PIC
Complete Form 4: *Nomination of Aspirant*	PIC/Vestry/Bishop's Committee complete Form 2A
CDT Report, Forms 3 and 4, Clergy's confidential letter	Clergy sends to Bishop
Bishop reviews Forms and letter to grant nominee status	Bishop
Complete Form 5: *Application for Postulancy* and Spiritual Autobiography	Nominee sends to Bishop's Office
Public Records, References, and Social Media Check	Bishop's Office
Complete *Required Medical Exam,* Schedule medical appointment with own physician	Nominee, has results sent to Bishop's Office
Nominee interviews with Commission on Ministry (COM)	COM Chairperson will invite Nominee
COM discusses interview with Bishop	COM and Bishop
Bishop admits to postulancy	Bishop
Registration in a formation program – Enroll in Seminary	Postulant with Bishop's advice